



Health Enrollment  
Management Agency

## Fax or email completed form to:

Fax: (614) 764-9992 Email:  
info@brucejohnsoninsurance.com

### Client Information

Requested Effective Date:

Name:

County:

Street Address:

Zip:

City:

State:

Phone 1:

Email:

Phone 2:

List all family members who appear on client's **federal tax return**:

	Name	Birth Date	Gender	Need Coverage? Y/N	Tobacco Use Y/N	Projected Annual \$ Income \$
Primary						
Spouse						
Child 1						
Child 2						
Child 3						
Child 4						

Best time to call: \_\_\_\_\_ Anyone eligible for employer coverage, if yes, who: \_\_\_\_\_

Current coverage: \_\_\_\_\_ Current premium: \_\_\_\_\_ Renewal date: \_\_\_\_\_

If not Open Enrollment provide Qualifying Event \_\_\_\_\_ & Qualifying Event date: \_\_\_\_\_

Other notes:

Agent : \_\_\_\_\_ Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### HEMA Office Use

Subsidy:

Premium:

App ID:

Net Premium:

Eff Date:

Plan: