



Save more with the SOCA Benefit Plan

The Southern Ohio Chamber Alliance (SOCA) has teamed up with Anthem to offer a self-funded solution for small businesses and sole proprietors.¹ The SOCA Benefit Plan is a multiple employer welfare arrangement (MEWA) that lets small businesses and sole proprietors join together to share in the overall claims risk. By being part of a large, self-funded pool, they receive financial protection backed by Anthem's stop loss coverage.

In addition to financial protection, eligible businesses receive:

- Competitive rates.
- Fixed, predictable monthly payments.
- A variety of plan designs.
- Anthem's broad Blue Access PPO provider network and Essential Rx drug list.
- Coverage for claims run-out/terminal liability coverage
- Expanded wellness offerings.
- Exclusive rates and plan options including dental, vision, life, and disability coverage.²

Find out how your business can save

Contact **Bruce Johnson of Preferred Benefits Planning** at 614-395-1286 or bdjohnsonins@aol.com to learn more about the SOCA Benefit Plan today.

Save 20 - 25%
on your monthly medical spend with the SOCA Benefit Plan.³

¹ Sole proprietors are eligible to participate in the SOCA Benefit Plan. However, due to regulatory requirements, total sole proprietor membership cannot exceed 10% of the total membership in the plan. A sole proprietor must meet certain underwriting requirements and must demonstrate they are working more than 30 hours per week. Sole proprietors must submit a cover page for Form 1040 with a Schedule C or a Schedule F and a Schedule SE as proof of sole proprietorship status. "Groups of one" are not eligible to participate in the SOCA Benefit Plan. Final participation and premium equivalent rates must be approved by Underwriting and the SOCA Benefit Plan.

² Sole proprietors are not eligible for group life and disability benefits.

³ Savings estimates were calculated by Anthem from a sampling of small business groups that have recently moved to a SOCA plan in Ohio. Anthem Blue Cross and Blue Shield is the trade name of Community Insurance Company, independent licensee of the Blue Cross and Blue Shield Association. Anthem is a registered trademark of Anthem Insurance Companies, Inc.