



Health Enrollment Management Agency

Fax or email completed form to:

Fax: (614) 764-9992 Email: bdjohnsonins@aol.com

Client Information

Requested Effective Date:

Name: County: Street Address: Zip: City: State: Phone 1: Email: Phone 2:

List all family members who appear on client's federal tax return:

Table with 7 columns: Name, Birth Date, Gender, Need Coverage? Y/N, Tobacco Use Y/N, Projected Annual \$ Income \$, and a primary/spouse/child row header.

Best time to call: Anyone eligible for employer coverage, if yes, who: Current coverage: Current premium: Renewal date: If not Open Enrollment provide Qualifying Event & Qualifying Event date: Other notes:

Agent : Phone: Email:

HEMA Office Use

Subsidy: Premium: App ID: Net Premium: Eff Date: Plan: